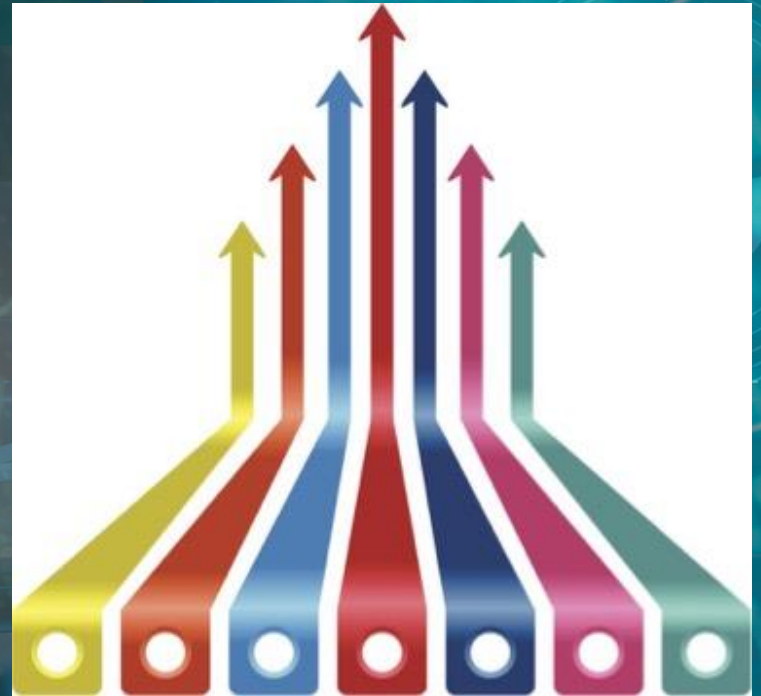


**CIMdata
2023 Market
Analysis Report
Series**



PLM Industry Analysis Report

August 2023

About the CIMdata PLM Market Analysis Report Series

The CIMdata PLM Market Analysis Report (MAR) Series is a set of related reports that serve to document CIMdata's analysis of the product lifecycle management (PLM) market. The 2023 report series documents CIMdata's analysis of the global PLM market results for the 2022 calendar year. The CIMdata PLM MAR series includes:

CIMdata 2023 PLM Market Geographic Analysis Report

Provides an overview of CIMdata's complete global analysis. Includes key charts on PLM market investment statistics through 2022, 5-year forecast of investments through 2027, and a summary of PLM solution providers' performance in 2022.

CIMdata 2023 PLM Industry Review and Trends Report

Mainly qualitative in nature; focuses on key issues facing the global PLM ecosystem of solution providers and end user organizations. Highlights changes that occurred in 2022, what effects those changes may have in the short and medium term, and what is on the horizon in the years to come.

CIMdata 2023 PLM Market and Solution Provider Analysis Report

Details measures of and forecasts for the overall PLM market, and key segments including tools, collaborative Product Definition management (cPDM), and digital manufacturing. The tools section has additional details on sub-segments including MCAD, CAM, S&A, EDA, and AEC; also includes CIMdata's estimates of PLM solution provider revenues for 5 years.

CIMdata 2023 PLM Market Geographic Analysis Report

Provides another view of the 2022 market results, by major geography. CIMdata's 2023 estimates and market forecasts for PLM and the major PLM market segments are provided for the Americas, EMEA, and Asia-Pacific. In addition, includes estimates and forecasts for the cPDM segment within specific European and Asia-Pacific countries and regions.

*** CIMdata 2023 PLM Market Industry Analysis Report**

Provides another view of the 2022 market results, by industry segment. CIMdata's 2023 estimates and market forecasts for PLM and cPDM are provided for sixteen different industry sectors: aerospace and defense; automotive and other transportation; electronics; telecommunications; medical devices; mechanical machinery and heavy equipment; consumer products; retail, footwear, and apparel; process/petrochemical; pharmaceuticals; food & beverage; utilities; construction; infrastructure; shipbuilding; and other.

CIMdata 2023 PLM Market Country Reports

Provide country-specific views of the 2022 market results. Country reports are available for: Brazil, China, France, Germany, India, Italy, Japan, Russia, South Korea, United Kingdom, and the United States. The reports include estimates of spending by industry segment within each country, solution provider market presence within the country, growth of the top ten solution providers, revenue by global mindshare leaders, market shares in each measured segment, and five-year forecasts.

CIMdata 2023 Simulation & Analysis Market Analysis Report

Details measures of and forecasts for the simulation and analysis (S&A) segment of the PLM market. The report also includes CIMdata's overviews of leading S&A solution providers and estimates of S&A solution provider revenues by geography and industry for 2022.

CIMdata 2023 Computer-Aided Manufacturing Market Analysis Report

Provides information about the worldwide market for Computer-Aided Manufacturing (CAM) software products and services during 2022. The report includes market size in terms of expenditures by user companies for CAM software products and related services, analyses of various technical aspects concerning the industrial use of CAM software and techniques, trends in the CAM software industry, market share of CAM providers by various measurements, reseller revenues, and other information related to CAM software providers.

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